

Monday, 11th of August 2025

Sale & Purchase Market Activity - Week 32, 2025

Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US \$ mil	Buyers
AQUAVITA TRADER	81112	2016	Jiangsu New Hantong Ship Heavy	MAN-B&W		22	Undisclosed
GORGOPYIKOOS	76498	2005	Tsuneishi Corp - Tadotsu	MAN-B&W		low 9	Chinese
BELINDA*	63339	2016	Jiangsu Hantong Ship HI	MAN-B&W	4 x 36t CRANE		
BELATLANTIC*	63318	2016	Jiangsu Hantong Ship HI	MAN-B&W	4 x 36t CRANE	84 enbloc	Singaporean
BELSOUTH*	63.297	2.015	Jiangsu Hantong Ship HI	MAN-B&W	4 x 36t CRANE		
BELMONT*	63.263	2.016	Jiangsu Hantong Ship HI	MAN-B&W	4 x 36t CRANE		
ALORA	58.723	2.012	Kawasaki HI - Kobe - curr	MAN-B&W	4 x 30.5t CRANE	16,1	Undisclosed
CLM PEARL	58.092	2.010	Tsuneishi Heavy Inds Cebu	MAN-B&W	4 x 30t CRANE	N/A	Undisclosed



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Containers

Name	TEU	DWT	Year	Yard	M/E	Features	US \$ mil	Buyers
ELBSUMMER	1421	17894	2009	Sietas Kg - GEU	MAN	FS Ice Class 1A Super	N/A	German
OOCL RAUMA	1421	17791	2009	Sietas Kg - GEU	MAN	FS Ice Class 1A Super, Scrubber	N/A	Germans
WYBELSUM	1306	17094	2008	Shandong Weihai Shipyard	MAN-B&W	FS Ice Class 1A	16,6	Undisclosed

Tankers

Type	Name	DWT	Year	Yard	M/E	Features	US \$ mil	Buyers
VLCC	HALCYON	299942	2020	Hyundai Samho Heavy Industries	MAN-B&W	Scrubber	119	Norwegian



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Ship Recycling Market Activity - Week 32, 2025

Type	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ mil Per / Tone	Buyers
BC	DALIAN	176.347	2002	NKK Corp - Tsu	21.392	N/A	N/A	Delivered Chattogram
BC	GREAT ROYAL	42.174	1994	Oshima Shipbuilding Co Ltd	6.580	2,5	383	Delivered Chattogram
T	OTARIA	105.856	2000	Hyundai Heavy Inds	16.884	N/A	N/A	Alang
T	NAMSAN SPIRIT	113.805	1988		N/A	N/A	N/A	N/A
T	WOND	6.750	1985	Hakata	N/A	N/A	N/A	N/A
T	BOW FAGUS	37.375	1995	KVAERNER FLORO AS - FLORO	11.124	10,46	940	India
GT	GAS PIONEER	1.508	1992	Alblas Hendrik-Ido-Ambach	1.140	N/A	N/A	Delivered Alang



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Weekly S&P Assessments as published by the Baltic Exchange (BSPA) on: 08th August, 2025

Route	Description	Size MT	Value \$	Change \$
VLCC	VLCC, 5 years old	305,000	114.297	0.568 ↑
VLCC	VLCC, 10 years old	305,000	83.629	-0.042 ↓
SUEZMAX	Suezmax, 5 years old	158,000	77.252	0.225 ↑
SUEZMAX	Suezmax, 10 years old	158,000	61.050	-0.040 ↓
AFRAMAX	Aframax , 5 years old	115,000	63.178	-0.115 ↓
AFRAMAX	Aframax, 10 years old	115,000	50.115	-0.043 ↓
MR_PROD_TKR	MR Tanker, 5 years old	51,000	40.565	0.069 ↑
MR_PROD_TKR	MR Tanker, 10 years old	51,000	30.156	-0.109 ↓
CAPE SIZE	Capesize, 5 years old	180,000	61.311	-0.052 ↓
CAPE SIZE	Capesize, 10 years old	180,000	43.494	-0.051 ↓
PNMX_(DRY)	Panamax, 5 years old	82,500	31.166	-0.025 ↓
PNMX_(DRY)	Panamax, 10 years old	82,500	23.154	0.008 ↑
SUPRAMAX	Ultramax, 5 years old	63,500	30.305	0.001 ↑
SUPRAMAX	Ultramax, 10 years old	63,500	21.767	-0.088 ↓
SUPER_HANDY	Supramax, 10 years old	58,328	18.494	-0.151 ↓
HANDY SIZE	Handysize, 5 years old	38,200	24.976	-0.033 ↓
HANDY SIZE	Handysize, 10 years old	38,200	17.540	0.000 →

DSPA

3,694 -3 ↓

TSPA

7,382 18 ↑

Baltic Indices/Average Earnings – 11 August 2025

Baltic Dry Index:	2038	(-13)	
Baltic Capesize Index:	3317	(-25)	(TCA\$/day 27.506)
Baltic Panamax Index:	1614	(-21)	(TCA\$/day 14.529)
Baltic Supramax Index:	1325	(+5)	(TCA\$/day 14.711)
Baltic Handysize Index:	685	(+2)	

Fr the 38k dwt Bulker - (TCA \$/day 12.336)



Weekly S&P Assessments as published by the Baltic Exchange (BSRA) on: 08th August, 2025

Dry Recycling Index

5,740 **-8** ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-LRG	Large Bulk Carrier, Bangladesh	20,001+	389.750	-4.167 ↓
BC-IND-LRG	Large Bulk Carrier, India	20,001+	410.833	0.666 ↑
BC-PAK-LRG	Large Bulk Carrier, Pakistan	20,001+	422.792	1.292 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-MED	Medium Bulk Carrier, Bangladesh	9,001-20,000	392.167	-3.833 ↓
BC-IND-MED	Medium Bulk Carrier, India	9,001-20,000	417.917	1.250 ↑
BC-PAK-MED	Medium Bulk Carrier, Pakistan	9,001-20,000	427.083	1.250 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
BC-BDESH-SML	Small Bulk Carrier, Bangladesh	5,000-9,000	391.750	-3.000 ↓
BC-IND-SML	Small Bulk Carrier, India	5,000-9,000	419.167	1.250 ↑
BC-PAK-SML	Small Bulk Carrier, Pakistan	5,000-9,000	426.583	1.333 ↑

TSRA

10,272 **-5** ↓

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-LRG	Large Tanker, Bangladesh	30,001+	398.750	-4.167 ↓
TKR-IND-LRG	Large Tanker, India	30,001+	420.833	1.583 ↑
TKR-PAK-LRG	Large Tanker, Pakistan	30,001+	430.000	1.167 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-MED	Medium Tanker, Bangladesh	15,001-30,000	404.750	-3.167 ↓
TKR-IND-MED	Medium Tanker, India	15,001-30,000	428.333	2.208 ↑
TKR-PAK-MED	Medium Tanker, Pakistan	15,001-30,000	433.125	1.208 ↑

Route	Description	Size LDT	Value \$/LDT	Change \$/LDT
TKR-BDESH-SML	Small Tanker, Bangladesh	7,000-15,000	406.167	-3.166 ↓
TKR-IND-SML	Small Tanker, India	7,000-15,000	429.750	2.583 ↑
TKR-PAK-SML	Small Tanker, Pakistan	7,000-15,000	435.250	1.250 ↑

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